INTEGRITY CONNECT

ACA Quoting & Enrollment Quick Start Guide

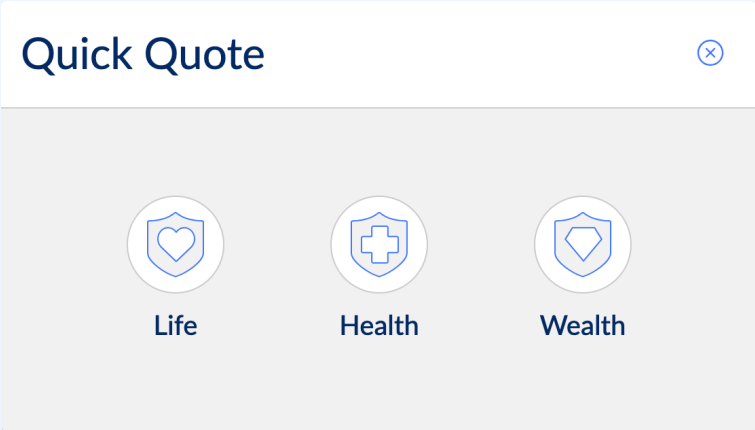
From quote to enrollment through Integrity EDE the six steps, at a glance.

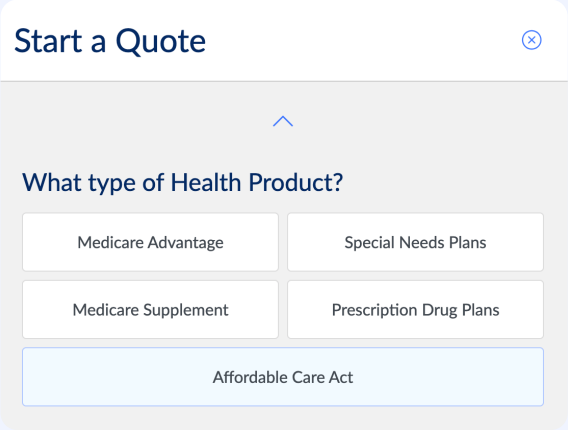
The 6 Steps to Quote & Enroll ACA

A high-level overview — not a full step-by-step walkthrough.

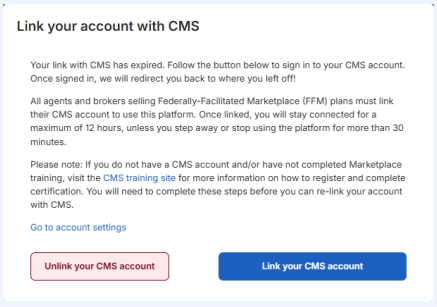
Step 1. Select a client or start a Quick Quote
Open an existing client record in IntegrityCONNECT, or launch a Quick Quote to begin without one.

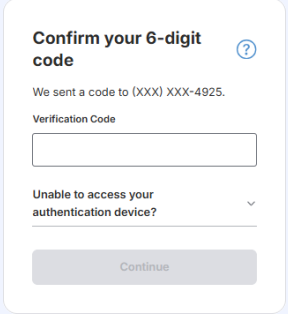
Step 2. Select **Health**, then Affordable Care Act
Choose Health as the product category, then select Affordable Care Act as the product type.

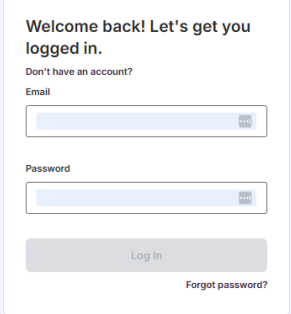




Step 3. Log in and link your FFM certification
Authenticate with Integrity EDE and link your Federally Facilitated Marketplace (FFM) certification to enable ACA quoting.

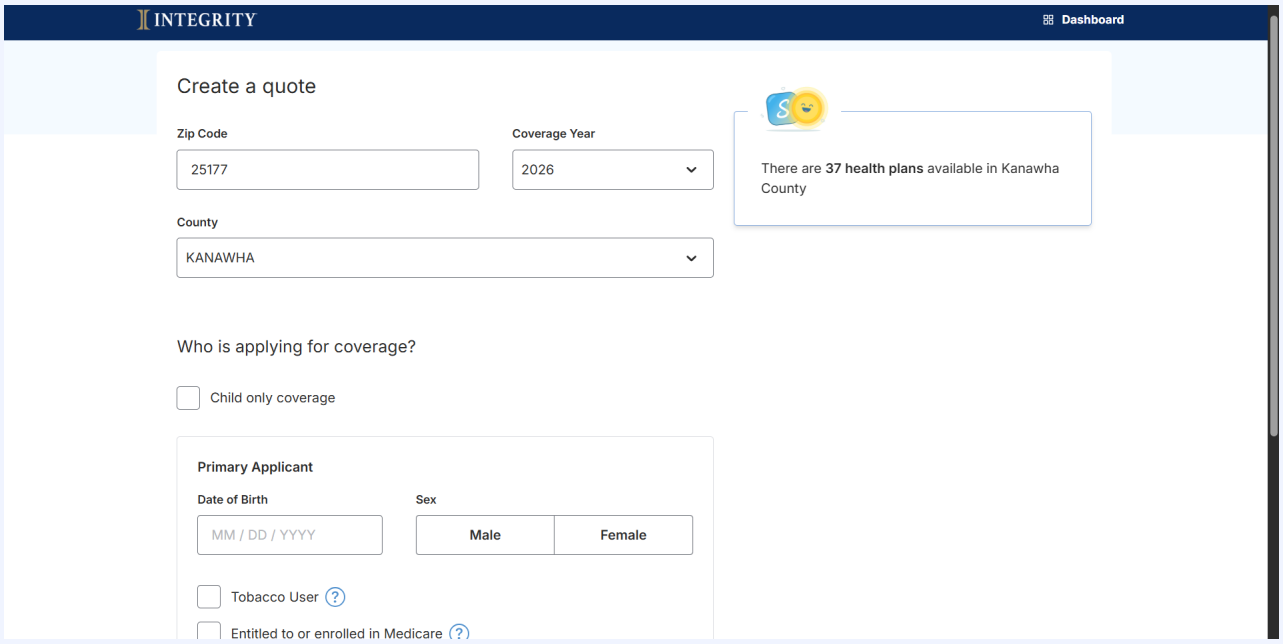


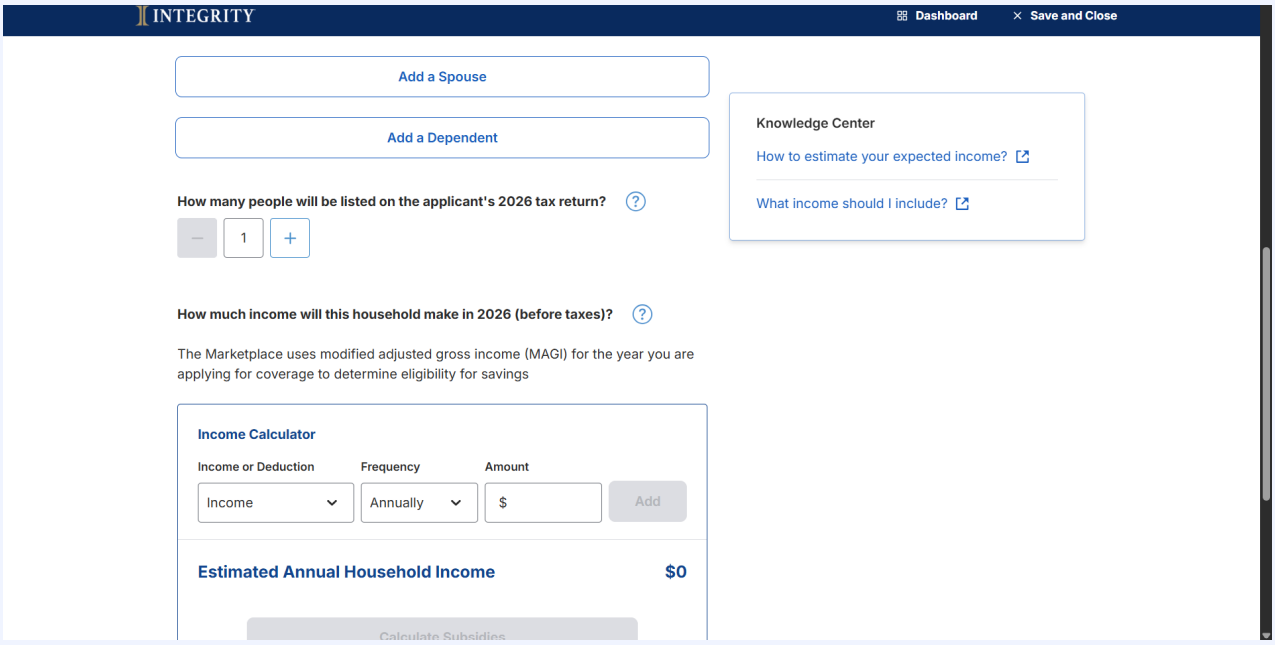




Step 4. Complete the client quote profile, subsidy estimate & shop plans

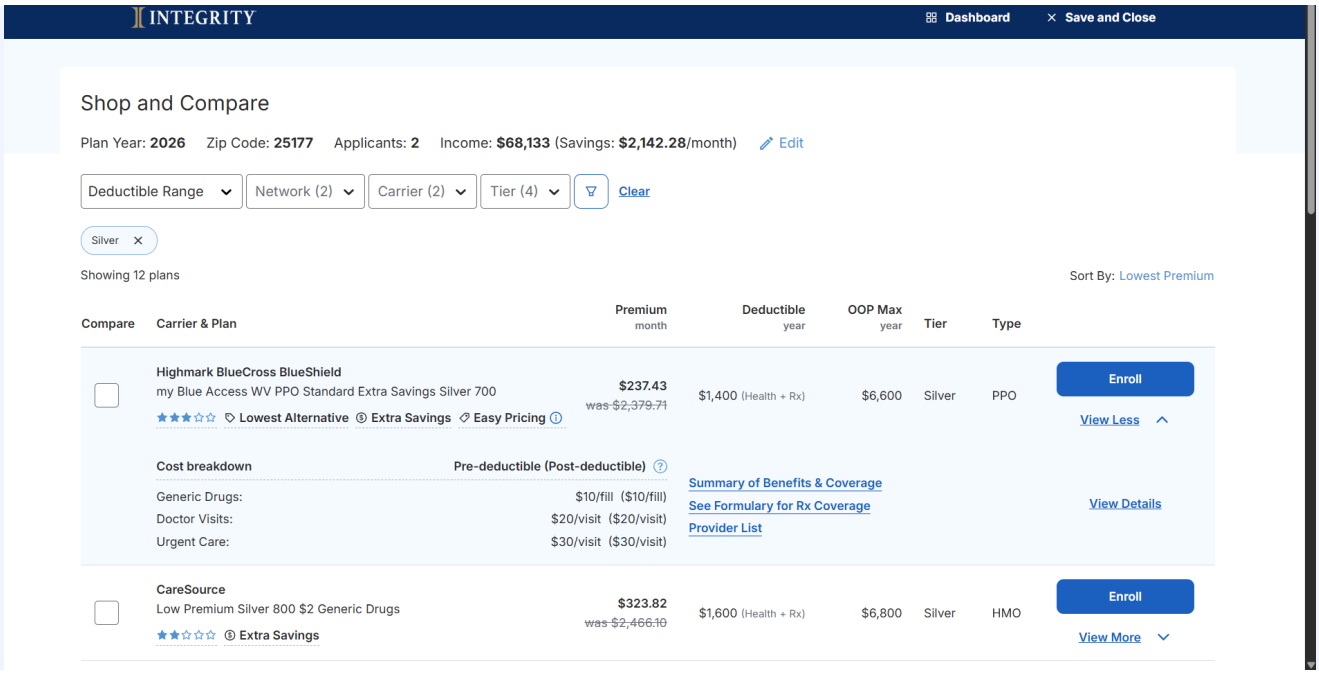
Enter household and income details, review the subsidy estimate, and shop available ACA plans for the client.





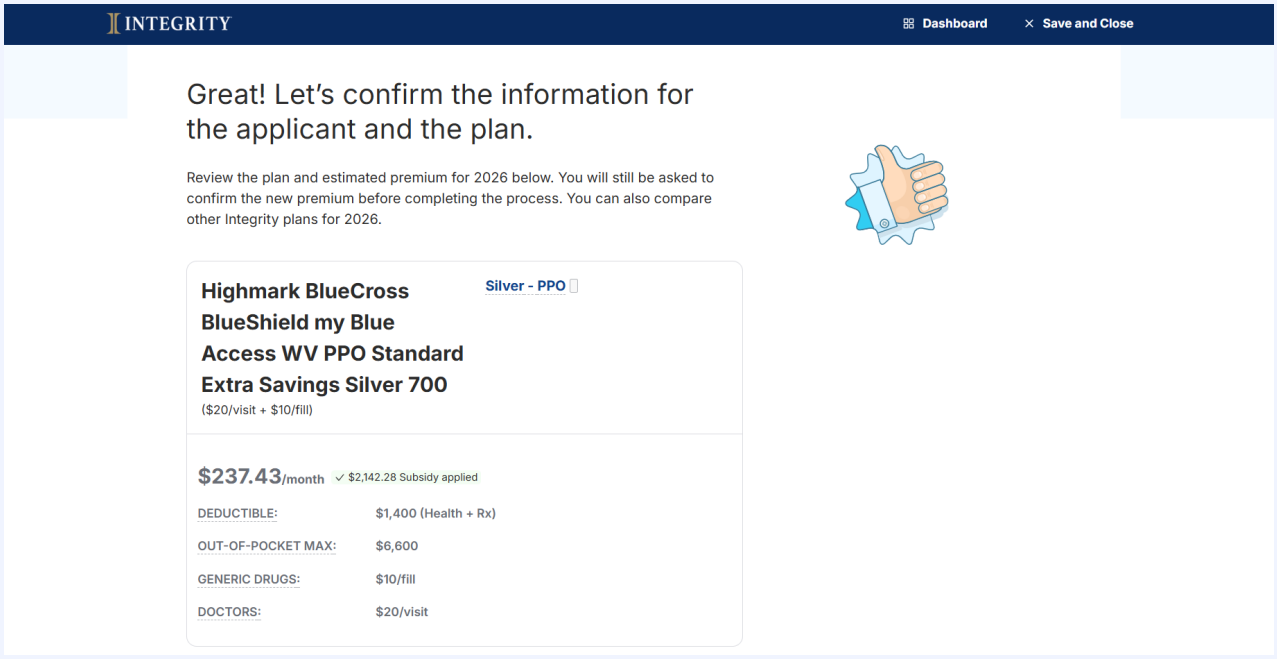
Step 5. Select a plan for enrollment

Choose the plan that best fits the client's needs and move it forward into enrollment.



Step 6. Complete Enhanced Direct Enrollment (EDE)

Finish the application with the carrier and marketplace through the Integrity EDE workflow.



Log in at IntegrityCONNECT.com

For agent use only. Not for distribution.