

AGENT BUSINESS PLAN

www.FidelisAgents.com

Name _____

Focus Counties _____

CARRIERS TO REPRESENT

D-SNP _____

MAPD _____

Supplement _____

Monthly Goal _____ **AEP Goal** _____ **Total Yearly Goal** _____

SCHEDULE

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY

SEP MARKETING PLAN

1. Strategy _____

Strategy Plan _____

2. Strategy _____

Strategy Plan _____

3. Strategy _____

Strategy Plan _____

TRAINING IMPROVEMENT PLAN

Fidelis Training

Carrier Training

AEP MARKETING PLAN

1. Strategy

Strategy Plan

2. Strategy

Strategy Plan

3. Strategy

Strategy Plan

NOTES
